



Central Georgia Technical College

Office of High School Initiatives (Dual-Enrollment)

highschool@centralgatech.edu
(478) 218-3701
www.centralgatech.edu/highschool

Internal Revenue Service (IRS)

Help and Contact Information

Online

www.irs.gov/help

In Person

IRS Taxpayer Assistance Center
Visit www.irs.gov/help for an office locator tool

Phone

1-800-829-1040
1-800-829-4059 (TTY/TDD for people with hearing impairments)

Tax Form Information

Form 1040/1040A, U.S. Individual Income Tax Return

www.irs.gov/Form1040

Form 1098-T, Tuition Statement

www.irs.gov/Form1098T

Form 8863, Education Credits

www.irs.gov/Form8863

What is the IRS Form 1098-T?

The Form 1098-T, *Tuition Statement* is used to help calculate potential education credits and/or deductions for qualified tuition and related expenses paid during the income tax year. The information on the Form 1098-T is used to complete IRS Form 8863, *Education Credits*, which determines if the student is eligible to receive the American Opportunity Credit or Lifetime Learning Credit. Form 8863, once completed, should be attached to Form 1040 or Form 1040A, *U.S. Individual Income Tax Return*.

Why did my child receive the Form 1098-T?

Eligible educational institutions, such as colleges and universities, must file a Form 1098-T for each student that is enrolled and makes a reportable transaction. Insurers must file a Form 1098-T for each student to whom they made reimbursements or refunds of qualified tuition and related expenses. If your child was enrolled in the Dual Enrollment program at Central Georgia Technical College (CGTC) during the tax year in question and had more qualified charges than they had in scholarships and grants, he/she would have received a Form 1098-T.

How will my child receive his/her Form 1098-T?

Form 1098-Ts are mailed from ScholarChip, the industry leader for automated, modular, integrated security, and operations educational services, by January 31st of each year.

How does CGTC report payments received?

CGTC, like all colleges governed by the Technical College System of Georgia, report information related to qualified charges in box 2 (amounts billed for qualified tuition and related expenses) on the Form 1098-T. The amount shown in box 2 may represent an amount other than the amount actually paid during the tax year in question. Scholarships and grants, if applicable, are reported in box 5.

Can CGTC provide me tax advice?

Central Georgia Technical College cannot offer tax advice regarding your tax forms. If you have any questions about education credits, allowable deductions, or anything else related to preparing and filing your income tax return, please consult with a qualified tax professional or use one of the help tools available from the IRS.